

PRESS RELEASE

Warimpex redeems and extends convertible bonds

Vienna, 6 November 2015 – Warimpex announces the early redemption of convertible bonds with a total volume of PLN 23.5 million (roughly EUR 5.5 million) that were to mature in March 2016 and October 2016 and the extension of existing convertible bonds with a volume of PLN 19.5 million (roughly EUR 4.6 million) for three years under new terms.

The convertible bonds issued on 28 March 2013 and maturing on 31 March 2016 now have the following features:

- Nominal value: PLN 19.5 million (around EUR 4.6 million)
- Interest rate: 2.5% p.a., payable semi-annually
- Maturity: 3 November 2018
- Conversion price: PLN 5.94 (around EUR 1.40)

The conversion price was set at PLN 5.94 (roughly EUR 1.40). The convertible bonds confer the right of exchange or subscription for up to 3,282,828 bearer shares in the company.

No re-issue or public offering was conducted for the convertible bonds.

Warimpex Finanz- und Beteiligungs AG at a glance

Warimpex Finanz- und Beteiligungs AG is a real estate investment and development company. The firm is headquartered in Vienna and is listed on the stock exchanges in Vienna and Warsaw (WXF). As one of the largest hotel investors in Central and Eastern Europe, Warimpex currently owns, partially owns, or operates 17 business and luxury hotels with 4,600 rooms in total as well as four commercial and office buildings with a total useable area of roughly 26,000 square metres. Over the past 25 years, Warimpex has developed properties worth over one billion euros. Warimpex believes in quality and sustainability as the basis for strong future growth.

Warimpex is active in seven countries in Europe. The top hotels that the firm owns, partially owns, or operates include the andel's hotel in Łódź, angelo hotels in Prague, Plzeň, and Katowice, the angelo Airporthotel in Bucharest, the Kempinski hotel in Vienna, the Crowne Plaza hotel at AIRPORTCITY in St. Petersburg, and the InterContinental hotel in Warsaw.

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