

# **Warimpex Finanz- und Beteiligungs Aktiengesellschaft**

**Registration number 78485 w with registered seat in Vienna**

**("Company")**

## **Amendment of the agenda**

for the

### **27th ordinary Shareholders' Meeting**

taking place on Wednesday, 19 June 2013 at 10:00 am in 1210 Vienna, "floridotower", Floridsdorfer Hauptstraße 1, 30th floor.

Pursuant to section 109 para 2 Austrian Stock Corporation Act we hereby announce that due to a request of a shareholder agenda item "7. Elections for the supervisory board" has been amended and split as follows:

The previous agenda item "7. Elections for the supervisory board" shall be renamed "7. Increase in the actual number of members of the supervisory board and elections for the supervisory board".

The shareholder Aviva Otwarty Fundusz Emerytalny proposed to change the proposed resolution for this agenda item in such way that in line with the maximum limit of members as laid out in the articles of association of the Company, the actual number of members of the supervisory board of the Company shall be increased from presently five to six. Furthermore, the shareholder has requested that in addition to the election of Ing. Mag. Palfinger a resolution on the election of Tomasz Mazurczak as additional member of the supervisory board shall be passed.

The new agenda item "7. Increase in the actual number of members of the supervisory board and elections for the supervisory board" has consequently the following three sub items:

- a) Increase of the actual number of members of the supervisory board
- b) Election of Ing. Mag. Hannes Palfinger as member of the supervisory board
- c) Election of Tomasz Mazurczak as member of the supervisory board

The proposed resolutions for this agenda item including information pursuant to section 108 para 2 Austrian Stock Corporation Act as well as the declaration of the nominated person pursuant to section 87 para Austrian Stock Corporation Act can be found for inspection on the homepage of the Company under [www.warimpex.com](http://www.warimpex.com) under the category "Investor Relations" and will be available at the shareholders' meeting.

Vienna, May 2013

**The Management Board**