

**Sender:**

*(Please insert name and address, including your telephone number for possible enquiries)*

.....  
.....  
.....

**To be delivered prior to the 31<sup>th</sup> Annual General Meeting via letter, email or telefax to:  
Warimpex Finanz- und Beteiligungs Aktiengesellschaft  
"Floridotower" Floridsdorfer Hauptstraße 1,  
A-1210 Vienna, Austria  
E-Mail: daniel.folian@warimpex.com  
Fax.: +43 (0)1 310 55 00 122**

**PROXY**

**for the exercise of voting rights of shares in the 31<sup>th</sup> Annual General Meeting of**

**Warimpex Finanz- und Beteiligungs Aktiengesellschaft**

**(FN 78485 w, ISIN AT0000827209)**

**on 14 June 2017**

As a shareholder of Warimpex Finanz- und Beteiligungs Aktiengesellschaft I hereby authorise

\_\_\_\_\_  
(Name of the authorised person in block letters)

to represent me at the 31<sup>th</sup> Annual General Meeting of Warimpex Finanz- und Beteiligungs Aktiengesellschaft, FN 78485 w, on 14 June 2017, at 10.00 am, at A-1210 Vienna, "floridotower", Floridsdorfer Hauptstraße 1, 30<sup>th</sup> floor, and to exercise all rights to which I am entitled as a shareholder of Warimpex Finanz- und Beteiligungs Aktiengesellschaft, in particular to exercise all voting rights.

I hereby authorise the above-mentioned person to exercise my voting rights for the agenda items 3-8 and to pass resolutions as follows (please tick as appropriate):

agenda item 3	Pro	Contra	Abstention
agenda item 4	Pro	Contra	Abstention
agenda item 5	Pro	Contra	Abstention
agenda item 6	Pro	Contra	Abstention

Dr. Thomas Aistleitner	Pro	Contra	Abstention
William Henry Marie de Gelsey	Pro	Contra	Abstention
Harald Wengust	Pro	Contra	Abstention
Dipl-Kfm. Günter Korp	Pro	Contra	Abstention
agenda item 7	Pro	Contra	Abstention
agenda item 8	Pro	Contra	Abstention

If none or only certain of these agenda items have been ticked, we assume that the proxy has been granted without restriction for all agenda items or for certain agenda items which have not been ticked respectively.

The representative is entitled to pass on the proxy to another person.

---

(Name / company name and address of the shareholder in block letters)

---

(Date, personal signature of the shareholder / corporate signature of the shareholder)

---

(Depository institution, bank sort code / BIC, depository number)

---

(Number of no-par value voting bearer shares)