

Warimpex Finanz- und Beteiligungs Aktiengesellschaft: Warimpex announces new bond issuance programme and the issue of a new series of bonds

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Warimpex Finanz- und Beteiligungs Aktiengesellschaft (the "**Company**" or "**Warimpex**"), a leading Central European hotel and real estate investment and development company, announces that on 17 February 2014 the Management Board of the Company with the approval of the Supervisory Board of the Company approved a bond issuance programme in the total nominal amount of up to EUR 50,000,000 (which corresponds to approximately PLN 200 million) in several tranches. The tranches have been approved for issuance between February 2014 and February 2016 (the "**Bond Issuance Programme**") as part of the strategic financing plan of the Company.

The specific terms and conditions of each tranche as well as the size of the individual tranches and timing of issuances will be specified by the Management Board of Warimpex depending on the Company's funding requirements, market conditions and investor demand. The Company intends to enter this debt market over time, in line with its conservative financing policy.

In addition, the Management Board of the Company with the approval of the Supervisory Board of the Company approved on 17 February 2014 the issue of a corporate bond with a nominal amount of up to PLN 30 million (which corresponds to approximately EUR 7.5 million) and a tenor of four years (the "**Bonds**"). The placement of the Bonds on the Polish market by way of a private placement is scheduled for February 2014.

Important Note:

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This announcement is published solely in order to fulfil obligations arising under Article 93 section 6 of the Austrian Stock Exchange Act (BörseG) and with respect to the information communicated to the public within the territory of Poland, its scope is determined by the laws of Austria pursuant to Article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, as amended (the "Act on Public Offering"). Furthermore, the publication of this release does not constitute the making

available of the information to promote the purchase or acquisition of securities or to induce for their purchase or acquisition, within the meaning of Article 53 section 1 of the Act on Public Offering.

The bonds have not been and shall not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered, sold or delivered within the USA or to U.S. persons (as defined in regulation S under the U.S. Securities Act of 1933, in the respective amended version), absent registration under or an applicable exemption from the registration requirements of the United States securities laws, or made public in publications with a general circulation in the USA.