

Current Report

Company: WARIMPEX FINANZ- und BETEILIGUNGS AG

Issue of Series 1218 Bonds

Managing Board of WARIMPEX FINANZ- und BETEILIGUNGS AG with its registered seat in Vienna (hereinafter referred to as „Company”) reports that on 10th of December 2015 in a form of private placement, the Company issued 25,885 (twenty five thousand eight hundred eighty five) unsecured bearer Series 1218 Bonds (hereinafter referred to as „Bonds”). The Bonds do not have a form of a document and each bond has a par value and issue price of EUR 1,000 (one thousand euro). The total par value of the Bonds amounts EUR 25,885,000 (twenty five million eight hundred eighty five thousand). The use of proceeds has not been indicated. The Bonds bear a yearly variable interest based on 6-month EURIBOR increased by a margin of 375 (three hundred seventy five) basis points, paid semi-annually. The redemption date is set on 10th December 2018 subject to the right of early redemption as specified in the terms and conditions.

Legal basis:

Art. 56 clause 1 point 1 of Act on Public Offering – confidential information

On behalf of the Company: